



Mexico City, April 21<sup>st</sup> 2023

**Ministry of Finance refinances inflation-linked debt and creates  
new benchmark with maturity in 2043**

- **As part of the Mexican government's debt management strategy, a debt refinancing was carried out today with the new 20-year UDIBONOS benchmark.**
- **With this operation, we were able to smooth the maturity profile without incurring on additional debt and increase market liquidity by diversifying the sources of inflation-linked financing.**

Today, the Federal Government refinanced inflation-linked rate debt for 2.8 billion udis, approximately 21.9 billion pesos. In addition, the syndicated auction of the new 20-year inflation-linked curve reference on April 20 for 1.7 billion udis, which had a demand of 2.0 billion udis. The new UDIBONO matures in November 2043 and has a coupon rate of 3.25%.

This placement was made through the Market Makers Program on local debt, with the participation of domestic and foreign investors. With this result, the 3 and 20-year UDIBONOS references have been updated.





This allowed the new UDIBONO to be born with an amount of 3.5 billion udis, which reflects the confidence of domestic and foreign investors in Mexico's debt management and macroeconomic fundamentals.

The Government of Mexico reiterates its commitment to use public debt in a responsible manner and according to the public policy objective of having healthy and sustainable public finances.

