

Infrastructure Investment for Economic Recovery

As of December 1st



The Federal Government and the private sector, represented by the Business Coordinating Council (CCE), are working together to foster private investment by:

- Identifying infrastructure projects with **social and economic impact** and
- Improving the **coordination among the ministries** involved in infrastructure planning and execution to accelerate the projects' approval.

On October 5th, the first package with 39 infrastructure projects was announced, and on November 30th a second announcement was made. As the projects materialized, more infrastructure packages will be announced.

68 projects

In the Communications and Transport, Energy and Water and Environment sector.

Investment of 2.3% of GDP (MXN 525.7 billion.

Around 370-400

Thousand new direct and indirect jobs.

First Package (Oct. 5th)

Second Package (Nov. 30th)

39 projects

Accumulated investment of MXN 297.3 billion.



29 projects

Accumulated investment of MXN 228.6 billion.



32 projects



Communications and Transport
• MXN 197.8 billion.

18 projects



Communications and Transport
• MXN 110.2 billion.

5 projects



Energy
• MXN 98.9 billion.

2 projects



Water and Environment
• MXN 0.4 billion.

9 projects



Energy
• MXN 116.7 billion.

2 projects



Water and Environment
• MXN 1.7 billion.

Flagship Project

Pemex: Installation of a coker unit in the Tula refinery | MXN 54.7 billion.

Flagship Project

IENOVA: Liquefied natural gas terminal "Energía Costa Azul" | MXN 47.0 billion

Sector	First Announcement	Second Announcement	Total
Million pesos			
Communications and Transport	197,870	110,214	308,084
Roads	110,194	93,234	203,428
Ports	4,000	3,960	7,960
Airport	-	-	-
Railroad	83,676	-	83,676
Logistics	-	13,020	13,020
Energy	98,980	116,705	215,685
Industrial Transformation of Hydrocarbons	96,460	-	96,460
Transport and Storage of Hydrocarbons	2,520	56,030	58,550
Electricity Subsector	-	60,675	60,675
Water and Environment	494	1,713	2,207
Clean Water	494	1,713	2,207



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First Package (Oct. 5th)

State	Project	Private Participation Scheme	Firm	Sector	Amount (MXN Billion)	Total investment (MXN Billion)
Aguascalientes	Construction of the Aguascalientes beltway Surponiente Carretero.	Not specified	Government of Aguascalientes	Communications and transportation	2.1	2.1
Baja California	Construction of the International Border Crossing Mesa de Otay II	Joint Investment with Public Sector	SCT	Communications and transportation	2.8	2.8
Chiapas	Tuxtla Gutiérrez - San Cristobal highway extension.	Contract unfolding in highway projects	Aldesa	Communications and transportation	1.0	1.0
Chihuahua	Construction of the Ciudad Juárez highway beltway.	Contract unfolding in highway projects	CONCANAL	Communications and transportation	3.4	4.5
	Camargo fertilizer plant.	Strategic partnership	Pemex	Energy	1.2	
Ciudad de México	Zaragoza Elevated Viaduct.	State Concession	Government of Ciudad de México	Communications and transportation	8.0	8.5
	Construction of the AICM water supply system.	Joint Investment with Public Sector	Altor Capital	Water and Environment	0.5	
Estado de México	Urban highway Siervo de la Nación.	Not specified	Government of Estado de México	Communications and transportation	8.7	36.9
	AIFA connectivity works.	Contract unfolding in highway projects	BANOBRAS/FONADIN	Communications and transportation	9.3	
	Construction Suburban Train branch Lechería- AIFA.	Concession	SCT	Communications and transportation	12.6	
	East connection Estado de México (AIFA Connection)	State Concession	Government of Estado de México	Communications and transportation	4.8	
	Integrated management and special management of urban solid waste.	Joint Investment with Public Sector	Government of Estado de México	Water and Environment	1.6	
Hidalgo	Ixmiquilpan's roadway clearance.	Contract unfolding in highway projects	CONCANAL	Communications and transportation	3.1	60.4
	Construction of the highway Real del Monte Entronque Huasca.	Joint Investment with Public Sector	Government of Hidalgo	Communications and transportation	2.7	
	Installation of a coker unit in the Tula refinery.	Strategic partnership	Pemex	Energy	54.7	
Jalisco	South pacific package.	Not specified	Grupo IDEAL	Communications and transportation	2.0	2.0
Michoacán	Ecuandureo - La Piedad road modernization.	Not specified	Red de Carreteras de Occidente	Communications and transportation	9.0	9.0
Nayarit	Villa Unión Tepic highway.	Not specified	Grupo IDEAL	Communications and transportation	0.1	4.9
	MRO Compostela – Las Varas.	Concession	BANOBRAS/FONADIN	Communications and transportation	3.0	
	Construction of the Tepic - Compostela highway.	Concession	BANOBRAS/FONADIN	Communications and transportation	1.8	
Nuevo León	Santa Catarina Viaduct, N.L.	Not specified	ROADIS	Communications and transportation	4.9	40.5
	Complementary works to the Colombia Bridge.	Contract unfolding in highway projects	Government of Nuevo León	Communications and transportation	0.4	
	Rehabilitation of a coker unit in the Cadereyta refinery.	Strategic	Pemex	Energy	15.4	
	García Monterrey International Airport railway Corridor.	Joint Investment with Public Sector	FIDEPROES	Communications and transportation	19.8	
Nuevo León y Tamaulipas	Maintenance, Rehabilitation and Operation (MRO) Northeast.	Not specified	BANOBRAS/FONADIN	Communications and transportation	3.8	4.2
	Highway Monterrey - Laredo.	Contract unfolding in highway projects	PINFRA	Communications and transportation	0.5	
Oaxaca	Mitla - Tehuantepec II highway.	Not specified	Grupo IDEAL	Communications and transportation	7.7	36.3
	Roadway clearance Sur de Oaxaca.	Concession	Government of Oaxaca	Communications and transportation	3.4	
	Liquefaction Unit in Salina Cruz.	Strategic partnership	CFE y API	Energy	25.2	
Querétaro, Hidalgo, Estado de México y Ciudad de México	Construction of the Mexico Querétaro Train.	Concession	SCT	Communications and transportation	51.3	51.3
Quintana Roo	Construction of the Cruise Ship Pier in Cozumel.	Concession	Muelles del Caribe SA de CV	Communications and transportation	0.5	5.2
	Nichupté Vehicular Bridge.	State Concession	Government of Quintana Roo	Communications and transportation	4.7	
San Luis Potosí	Roadway clearance SLP.	Contract unfolding in highway projects	META	Communications and transportation	4.3	12.2
	Construction of Av. Juárez 1st Stage in SLP.	Contract unfolding in highway projects	META	Communications and transportation	0.8	
	Construction of the road beltway, La Pitahaya - Libramiento Ote.	Contract unfolding in highway projects	META	Communications and transportation	7.2	
Veracruz	Ethane terminal in Pajaritos.	Strategic partnership	Pemex	Energy	2.5	2.5
Veracruz, Tabasco, Campeche y Chiapas	MRO on roads in Veracruz, Tabasco, Campeche y Chiapas.	Joint Investment with Public Sector	BANOBRAS/FONADIN	Communications and transportation	5.0	5.0
Yucatán	Expansion and Modernization of Puerto Progreso.	State Concession	Government of	Communications	4.0	4.0
Zacatecas	Modernization of the Fresnillo beltway.	Contract unfolding in highway projects	Government of Zacatecas	Communications and transportation	3.8	3.8
Total					297.3	297.3



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Second Package (Nov. 30th)

State	Project	Private Participation Scheme	Firm	Sector	Amount (MXN Million)	Total investment (MXN Million)
Baja California	Natural gas liquefaction terminal Energía Costa Azul.	Permit	LENNOVA	Energy	47.0	47.4
	Centinela La Rumorosa highway modernization.	Contract unfolding in highway projects	Government of Baja California	Communications and transportation	0.4	
Baja California Sur	Block Water Supply, Los Cabos Desalination Plant.	Joint Investment with Public Sector	Water, Sewerage and Sanitation Operating Agency, Los Cabos	Water and Environment	1.1	6.6
	Improved water management (MIC) in Los Cabos, Baja California Sur.	Joint Investment with Public Sector	Water, Sewerage and Sanitation Operating Agency, Los Cabos	Water and Environment	0.6	
	C.C. Baja California Sur.	Permit	CFE	Energy	4.9	
Chihuahua	Border Connector of the Samalayuca Bypass - San Jerónimo.	Joint Investment with Public Sector	Desarrolladora de Infraestructura Productiva GCC	Communications and transportation	0.7	0.7
Colima	Bypass Colima, fast track.	Joint Investment with Public Sector	Government of Colima	Communications and transportation	2.7	2.7
Estado de México	Naucalpan-Ecatepec Highway.	State Concession	Government of Estado de México/Grupo ICA	Communications and transportation	20.0	58.5
	Junction to the main access of AIFA.	State Concession	Government of Estado de México/Aleatica	Communications and transportation	1.5	
	Caminos del Sur, from Estado de México.	Joint Investment with Public Sector	Government of del Estado de México/Invecture/VIS E	Communications and transportation	15.4	
	T-MEC PARK.	Private Investment	Grupo El-Mann	Communications and transportation	13.0	
	Tultepec-Santiago Tolman Highway (Tultepec-Pirámides Highway).	State Concession	Government of Estado de México	Communications and transport	8.7	
Guanajuato	Construction of the Silao - San Miguel de Allende highway.	Concession	Government of Guanajuato	Communications and transportation	5.2	5.2
Michoacán	Construction of La Piedad - La Barca Highway.	Joint Investment with Public Sector	ICA Infraestructura, S.A. de C.V. e ICA Constructora de Infraestructura, S.A. de C.V.	Communications and transportation	3.2	3.2
Nuevo León	La Gloria Highway - Colombia.	Concession	PINFRA y AINDA	Communications and transportation	3.6	22.6
	Interserrana Highway (Monterrey Macro-bypass).	Joint Investment with Public Sector	Concesionaria de Autopista Interserrana, S.A.P.I. de C.V.	Communications and transportation	19.0	
Oaxaca	Trans-isthmian pipeline.	Permit	CFE/CIIT	Energy	9.0	9.0
Puebla	Cuapiaxtla - Cuacnopalan Highway.	State Concession	Government of Puebla/Mota-Engil México S.A.P.I de C.V. (MEM)	Communications and transportation	4.2	4.2
Sinaloa	San Miguel Bridge Modernization in Sinaloa + Los Mochis Topolobampo Bypass.	Contract unfolding in highway projects	Government of Sinaloa	Communications and transportation	3.3	3.3
Sonora	Altar - Sásabe Highway	Contract unfolding in highway projects	PINFRA	Communications and transportation	1.6	12.3
	C.C. San Luis Río Colorado	Permission	CFE	Energy	10.7	
Tamaulipas	Brownsville - Matamoros vehicular bridge.	Contract unfolding in highway projects	BANOBRA/FONADIN	Communications and transportation	0.1	4.1
	Export heavy component manufacturing plant.	Concession	DPH	Communications	4.0	
Veracruz	Tecolutla Lerdo compression stations.	Permit	CFE	Energy	1.6	17.5
	C.C. Tuxpan Phase I.	Permit	CFE	Energy	12.2	
	Peripheral Bypass Orizaba-Cd. Mendoza.	Joint Investment with Public Sector	Cal y Mayor /AFI, Servicios Estructuración Financiera	Communications and transportation	3.7	
Yucatán	C.C. González Ortega	Permission	CFE	Energy	10.7	31.3
	C.C. Mérida	Permission	CFE	Energy	7.2	
	C.C. Valladolid	Permission	CFE	Energy	13.4	
Total					228.6	228.6

Source: Ministry of Finance.